

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

May 24, 1999

REGISTRATION NO.: 23750 BOOK: 85 PAGE: 209  
BONDS ISSUED BY: Osage County R-II School District  
AMOUNT OF ISSUE: \$3,600,000.00 COUNTY: of Osage  
DATE OF ISSUE: May 27, 1999 MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds for the acquisition, construction, equipping and furnishing  
of a new high school and other remodeling and repair improvements to the  
existing facilities of the district

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.750%	\$ 120,000.00	03/01/2001
3.800%	125,000.00	03/01/2002
3.900%	125,000.00	03/01/2003
3.950%	150,000.00	03/01/2004
4.100%	150,000.00	03/01/2005
4.200%	155,000.00	03/01/2006
4.250%	165,000.00	03/01/2007
4.300%	170,000.00	03/01/2008
4.400%	175,000.00	03/01/2009
4.450%	185,000.00	03/01/2010
4.500%	200,000.00	03/01/2011
4.550%	200,000.00	03/01/2012
4.600%	200,000.00	03/01/2013
4.700%	225,000.00	03/01/2014
	225,000.00	03/01/2015 *
	250,000.00	03/01/2016 *
	250,000.00	03/01/2017 *
	260,000.00	03/01/2018 *
	270,000.00	03/01/2019 *
5.050%	1,255,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2005 through 2009 may be redeemed on March 1, 2004 and thereafter in whole at any time or in part on any interest payment date. Bonds maturing on March 1, 2010 may be redeemed on March 1, 2009\*\*

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$3,555,700.00  
INTEREST RATE: 4.8534%  
ASSESSED VALUATION FOR: \$33,830,391  
INDEBTEDNESS: (Including this issue) \$3,600,000  
NOTICE OF ELECTION: Published one newspaper March 24 and 31, 1999  
DATE OF ELECTION: April 6, 1999  
ELECTION RESULTS: Yes...1,136; No...583  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable

\*\*and thereafter in whole at any time or in part on any interest payment date